Package: MorphoTools2 (via r-universe)

September 9, 2024

Type Package

Title Multivariate Morphometric Analysis

Version 1.0.1.1

Date 2023-02-13

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Description Tools for multivariate analyses of morphological data,
wrapped in one package, to make the workflow convenient and
fast. Statistical and graphical tools provide a comprehensive
framework for checking and manipulating input data, statistical
analyses, and visualization of results. Several methods are
provided for the analysis of raw data, to make the dataset
ready for downstream analyses. Integrated statistical methods
include hierarchical classification, principal component
analysis, principal coordinates analysis, non-metric
multidimensional scaling, and multiple discriminant analyses:
canonical, stepwise, and classificatory (linear, quadratic, and
the non-parametric k nearest neighbours). The philosophy of the
package is described in Šlenker et al. 2022.

URL https://github.com/MarekSlenker/MorphoTools2

BugReports https://github.com/MarekSlenker/MorphoTools2/issues

Depends R (>= 2.10)

License GPL-3

Encoding UTF-8

LazyData true

RoxygenNote 7.1.2

Imports ade4, candisc, car, class, ellipse, heplots, MASS, methods,
plot3D, StatMatch, utils, vegan, stats

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Suggests testthat, knitr, rmarkdown

VignetteBuilder knitr

Repository https://marekslenker.r-universe.dev

RemoteUrl https://github.com/marekslenker/morphotools2

RemoteRef HEAD

RemoteSha a9d83feb022ed52a9e7d0024422ba032f60e9fce

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boxMTest   *Box's M-test for Homogeneity of Covariance Matrices*

Description

The boxMTest function performs Box's (1949) M-test for homogeneity of covariance matrices. The null hypothesis for this test is that the observed covariance matrices for the dependent variables are equal across groups.

Usage

```
boxMTest(object)
```

Arguments

object   an object of class morphodata.

Value

None. Used for its side effect.

References

Box G.E.P. (1949). A general distribution theory for a class of likelihood criteria. *Biometrika* 36, 317-346.

Examples

```
data(centaurea)

# remove NAs and linearly dependent characters (characters with unique contributions
#                 can be identified by stepwise discriminant analysis.)
centaurea = naMeanSubst(centaurea)
centaurea = removePopulation(centaurea, populationName = c("LIP", "PREL"))
centaurea = keepCharacter(centaurea, c("MLW", "ML", "IW", "LS", "IV", "MW", "MF",
                                       "AP", "IS", "LBA", "LW", "AL", "ILW", "LBS",
                                       "SFT", "CG", "IL", "LM", "ALW", "AW", "SF") )
# add a small constant to characters witch are invariant within taxa
centaurea$data[ centaurea$Taxon == "hybr", "LM" ][1] =
```

```
              centaurea$data[ centaurea$Taxon == "hybr", "LM" ][1] + 0.000001
centaurea$data[ centaurea$Taxon == "ph", "IV" ][1] =
              centaurea$data[ centaurea$Taxon == "ph", "IV" ][1] + 0.000001
centaurea$data[ centaurea$Taxon == "st", "LBS"][1] =
              centaurea$data[ centaurea$Taxon == "st", "LBS"][1] + 0.000001

boxMTest(centaurea)
```

---

boxplotCharacter   *Box Plots*

Description

These functions produce a box-and-whisker plot(s) of the given morphological character(s).

Usage

```
boxplotCharacter(object, character, outliers = TRUE, lowerWhisker = 0.05,
         upperWhisker = 0.95, col = "white", border = "black", main = character,
          cex.main = 1.5, xlab = NULL, ylab = NULL, frame = TRUE, pch = 8,
          horizontal = FALSE, varwidth = FALSE, ...)

boxplotAll(object, folderName = "boxplots", outliers = TRUE, lowerWhisker = 0.05,
      upperWhisker = 0.95, col = "white", border = "black", main = character,
      cex.main = 1.5, xlab = NULL, ylab = NULL, frame = TRUE, pch = 8,
   horizontal = FALSE, varwidth = FALSE, width = 480, height = 480, units = "px", ...)
```

Arguments

object	an object of class [morphodata]().
character	a morphological character used to plot boxplot.
folderName	folder to save produced boxplots.
outliers	logical, if TRUE, the outliers are drawn.
lowerWhisker	percentile to which the lower whisker is extended.
upperWhisker	percentile to which the upper whisker is extended.
col	background colour for the boxes.
border	colour of outliers and the lines.
frame	logical, if TRUE, a 'frame' (box around the plot) is drawn.
main	main title for the plot.
cex.main	magnification to be used for the main title.
pch	plotting symbol of the outliers.
xlab, ylab	title of the respective axes.
horizontal	logical, indicating if the boxplot should be horizontal.

varwidth	logical, if TRUE, the boxes are drawn with widths proportional to the square-roots of the number of observations in the groups.
width	the width of the figure.
height	the height of the figure.
units	the units in which height and width are given. Can be "px" (pixels, the default), "in" (inches), "cm" or "mm".
...	further arguments to be passed to boxplot or bxp.

Details

These functions modify the classical boxplot function to allow whiskers to be extended to the desired percentiles. By default, the whiskers are extended to the 5th and 95th percentiles, because of the trimmed range (without the most extreme 10% of values) use to be used in taxa descriptions, determination keys, etc. Box defines 25th and 75th percentiles, bold horizontal line shows median (50th percentile). Missing values are ignored.

The boxplotAll function produces boxplots for each morphological character and saves them to a folder defined by the folderName argument. If it does not exist, a new folder is created.

Value

None. Used for its side effect of producing a plot(s).

Examples

```
data(centaurea)

boxplotCharacter(centaurea, character = "ST", col = "orange", border = "red")

boxplotCharacter(centaurea, character = "ST", outliers = FALSE,
          lowerWhisker = 0.1, upperWhisker = 0.9)

boxplotCharacter(centaurea, "ST", varwidth = TRUE, notch = TRUE,
          boxwex = 0.4, staplewex = 1.3, horizontal = TRUE)

boxplotCharacter(centaurea, "ST", boxlty = 1, medlwd = 5,
          whisklty = 2, whiskcol = "red", staplecol = "red",
          outcol = "grey30", pch = "-")

## Not run: boxplotAll(centaurea, folderName = "../boxplots")
```

---

cda.calc	*Canonical Discriminant Analysis*

Description

This function performs canonical discriminant analysis.

Usage

```
cda.calc(object, passiveSamples = NULL)
```

Arguments

object   an object of class [morphodata](#).

passiveSamples taxa or populations, which will be only predicted, see Details.

Details

The cda.calc function performs canonical discriminant analysis using the candisc method from the candisc package. Canonical discriminant analysis finds linear combination of the quantitative variables that maximize the difference in the mean discriminant score between groups. This function allows exclude subset of samples (passiveSamples) from computing the discriminant function, and only passively predict them in multidimensional space. This approach is advantageous for testing the positions of "atypical" populations (e.g., putative hybrids) or for assessing positions of selected individuals (e.g., type herbarium specimens).

Value

an object of class [cdadata](#) with the following elements:

objects

ID	IDs of each row of scores object.
Population	population membership of each row of scores object.
Taxon	taxon membership of each row of scores object.
scores	ordination scores of cases (objects, OTUs).

eigenValues   eigenvalues, i.e., proportion of variation of the original dataset expressed by individual axes.

eigenvaluesAsPercent

                eigenvalues as percent, percentage of their total sum.

cumulativePercentageOfEigenvalues

                cumulative percentage of eigenvalues.

groupMeans   data.frame containing the means for the taxa.

rank   number of non-zero eigenvalues.

coeffs.raw   matrix containing the raw canonical coefficients.

coeffs.std   matrix containing the standardized canonical coefficients.

totalCanonicalStructure

                matrix containing the total canonical structure coefficients, i.e., total-sample correlations between the original variables and the canonical variables.

canrsq   squared canonical correlations.

Examples

```
data(centaurea)
centaurea = naMeanSubst(centaurea)
centaurea = removePopulation(centaurea, populationName = c("LIP", "PREL"))

cdaRes = cda.calc(centaurea)

summary(cdaRes)

plotPoints(cdaRes, col = c("red", "green", "blue", "red"),
  pch = c(20, 17, 8, 21), pt.bg = "orange", legend = TRUE)
```

---

cdadata	*Class Cdadata*

Description

The cdadata class is designed for storing results of canonical discriminant analysis.

Format

Class cdadata.

objects ID IDs of each row of scores object.

    Population population membership of each row of scores object.

    Taxon taxon membership of each row of scores object.

    scores ordination scores of cases (objects, OTUs).

eigenValues eigenvalues, i.e., proportion of variation of the original dataset expressed by individual axes.

eigenvaluesAsPercent eigenvalues as percent, percentage of their total sum.

cumulativePercentageOfEigenvalues cumulative percentage of eigenvalues.

groupMeans data.frame containing the means for the taxa.

rank number of non-zero eigenvalues.

coeffs.raw matrix containing the raw canonical coefficients.

coeffs.std matrix containing the standardized canonical coefficients.

totalCanonicalStructure matrix containing the total canonical structure coefficients, i.e., total-sample correlations between the original variables and the canonical variables.

canrsq squared canonical correlations.

centaurea	*25 Morphological Characters of Three Species of the* Centaurea phrygia *Complex*

Description

The sample data include part of data sets from previously published studies by Koutecky (2007) and Koutecky et al. (2012): 25 morphological characters (see the cited studies for details) of the vegetative (stems and leaves) and reproductive structures (capitula and achenes) of three diploid species of the *Centaurea phrygia* complex: *C. phrygia* L. s.str. (abbreviated "ph"), *C. pseudophrygia* C.A.Mey. ("ps") and *C. stenolepis* A.Kern. ("st"). Moreover, a fourth group includes the putative hybrid of the *C. pseudophrygia* and *C. stenolepis* ("hybr"). The data represent 8, 12, 7 and 6 populations for each group, respectively, and 20 individuals per population, with one exception in which only 12 individuals were available. All morphological characters are either quantitative (sizes, counts, or ratios) or binary (two characters states or presence/absence). In four characters of achenes (AL, AW, ALW, AP), there are missing data because fruits were not available in all individuals. In two populations of *C. stenolepis* (LIP, PREL) fruits were completely missing. In total, the data set includes 652 individuals (453 complete) from 33 populations (31 complete).

Usage

```
data(centaurea)
```

Format

an object of class morphodata with the following elements:

ID	IDs of each row of data object.
Population	population membership of each row of data object.
Taxon	taxon membership of each row of data object.
data	data.frame of individuals (rows) and values of morphological characters (columns).

References

Koutecky P. (2007). Morphological and ploidy level variation of *Centaurea phrygia* agg.(Asteraceae) in the Czech Republic, Slovakia and Ukraine. *Folia Geobotanica* 42, 77-102.

Koutecky P., Stepanek J., Badurova T. (2012). Differentiation between diploid and tetraploid *Centaurea phrygia*: mating barriers, morphology and geographic distribution. *Preslia* 84, 1-32.

---

characters	*List Morphological Characters*

Description

Returns list morphological characters of object.

Usage

```
characters(object)
```

Arguments

object   an object of class [morphodata](), [pcadata]() or [cdadata]().

Value

A character vector containing names of morphological characters of object.

Examples

```
data(centaurea)

characters(centaurea)
```

---

classif.lda	*Classificatory Discriminant Analysis*

Description

These functions computes discriminant function for classifying observations. Linear discriminant function (classif.lda), quadratic discriminant function (classif.qda), or nonparametric k-nearest neighbours classification method (classif.knn) can be used.

Usage

```
classif.lda(object, crossval = "indiv")

classif.qda(object, crossval = "indiv")

classif.knn(object, k, crossval = "indiv")
```

Arguments

object	an object of class [morphodata]().
crossval	crossvalidation mode, sets individual (″indiv″; default, one-leave-out method) or whole populations (″pop″) as leave-out unit.
k	number of neighbours considered for the k-nearest neighbours method.

Details

The `classif.lda` and `classif.qda` performs classification using linear and quadratic discriminant functions with cross-validation using the `lda` and `qda` functions from the package MASS. The prior probabilities of group memberships are equal.

LDA and QDA analyses have some requirements: (1) no character can be a linear combination of any other character; (2) no pair of characters can be highly correlated; (3) no character can be invariant in any taxon; (4) for the number of taxa (g), characters (p) and total number of samples (n) should hold: $0 < p < (n - g)$, and (5) there must be at least two groups (taxa), and in each group there must be at least two objects. Violation of some of these assumptions may result in warnings or error messages (rank deficiency).

Nonparametric classification method k-nearest neighbours is performed using the `knn` and `knn.cv` functions from the package class.

The mode of crossvalidation is set by the parameter `crossval`. The default ″indiv″ uses the standard one-leave-out method. However, as some hierarchical structure is usually present in the data (individuals from a population are not completely independent observations, as they are morphologically closer to each other than to individuals from other populations), the value ″pop″ sets whole populations as leave-out units. The latter method does not allow classification if there is only one population for a taxon and is more sensitive to "atypical" populations, which usually leads to a somewhat lower classification success rate.

The coefficients of the linear discriminant functions (above) can be directly applied to classify individuals of unknown group membership. The sums of constant and multiples of each character by the corresponding coefficient are compared among the groups. The unknown individual is classified into the group that shows the higher score. If the populations leave-out cross-validation mode is selected (`crossval = ″pop″`): (1) each taxon must be represented by at least two populations; (2) coefficients of classification functions are computed as averages of coefficients retrieved after each run with one population removed.

Value

an object of class [classifdata]() with the following elements:

ID	IDs of each row.
Population	population membership of each row.
Taxon	taxon membership of each row.
classif.funs	the classification functions computed for raw characters (descriptors). If `crossval = ″pop″`, means of coefficients of classification functions are computed.
classif	classification from discriminant analysis.

prob	posterior probabilities of classification into each taxon (if calculated by `classif.lda` or `classif.qda`), or proportion of the votes for the winning class (calculated by `classif.knn`)
correct	logical, correctness of classification.

See Also

`classifSample.lda`, `classif.matrix`, `knn.select`

Examples

```
data(centaurea)

# remove NAs and linearly dependent characters (characters with unique contributions
#                 can be identified by stepwise discriminant analysis.)
centaurea = naMeanSubst(centaurea)
centaurea = removePopulation(centaurea, populationName = c("LIP", "PREL"))
centaurea = keepCharacter(centaurea, c("MLW", "ML", "IW", "LS", "IV", "MW", "MF",
                                  "AP", "IS", "LBA", "LW", "AL", "ILW", "LBS",
                                  "SFT", "CG", "IL", "LM", "ALW", "AW", "SF") )
# add a small constant to characters witch are invariant within taxa
centaurea$data[ centaurea$Taxon == "hybr", "LM" ][1] =
            centaurea$data[ centaurea$Taxon == "hybr", "LM" ][1] + 0.000001
centaurea$data[ centaurea$Taxon == "ph", "IV" ][1] =
            centaurea$data[ centaurea$Taxon == "ph", "IV" ][1] + 0.000001
centaurea$data[ centaurea$Taxon == "st", "LBS"][1] =
            centaurea$data[ centaurea$Taxon == "st", "LBS"][1] + 0.000001



# classification by linear discriminant function
classifRes.lda = classif.lda(centaurea, crossval = "indiv")

# classification by quadratic discriminant function
classifRes.qda = classif.qda(centaurea, crossval = "indiv")

# classification by nonparametric k-nearest neighbour method
# use knn.select to find the optimal K.
knn.select(centaurea, crossval = "pop")
classifRes.knn = classif.knn(centaurea, k = 12, crossval = "pop")

# exporting results
classif.matrix(classifRes.lda, level = "taxon")
classif.matrix(classifRes.qda, level = "taxon")
classif.matrix(classifRes.knn, level = "taxon")
```

---

classif.matrix   *Format the Classifdata to Summary Table*

Description

The `classif.matrix` method formats the results stored in `classifdata` class to a summary classification table of taxa, populations, or individuals.

Usage

```
classif.matrix(result, level = "taxon")
```

Arguments

result	an object of class [classifdata]().
level	level of grouping of classification matrix, `"taxon"` (default), populations (`"pop"`), or individuals (`"indiv"`)

Value

A `data.frame`, summary classification table.

Examples

```
data(centaurea)

centaurea = naMeanSubst(centaurea)
centaurea = removePopulation(centaurea, populationName = c("LIP", "PREL"))

# classification by linear discriminant function
classifRes.lda = classif.lda(centaurea, crossval = "indiv")

# exporting results
classif.matrix(classifRes.lda, level = "taxon")
classif.matrix(classifRes.lda, level = "pop")
```

---

classifdata   *Class classifdata*

Description

The `classifdata` class is designed for storing results of classificatory discriminant analysis.

Format

Class `classifdata`.

ID IDs of each row.

Population population membership of each row.

Taxon taxon membership of each row.

classif classification from discriminant analysis.

classif.funs the classification functions computed for raw characters (descriptors). If crossval = "pop", means of coefficients of classification functions are computed.

prob posterior probabilities of classification into each taxon (if calculated by `classif.lda` or `classif.qda`), or proportion of the votes for the winning class (calculated by `classif.knn`)

correct logical, correctness of classification.

---

classifSample.lda *Classificatory Discriminant Analysis*

Description

These functions compute discriminant function based on an independent training set and classify observations in sample set. Linear discriminant function (`classifSample.lda`), quadratic discriminant function (`classifSample.qda`), or nonparametric k-nearest neighbour classification method (`classifSample.knn`) can be used.

Usage

```
classifSample.lda(sampleData, trainingData)

classifSample.qda(sampleData, trainingData)

classifSample.knn(sampleData, trainingData, k)
```

Arguments

sampleData	observations which should be classified. An object of class `morphodata`.
trainingData	observations for computing discriminant function. An object of class `morphodata`.
k	number of neighbours considered.

Details

The `classifSample.lda` and `classifSample.qda` performs classification using linear and quadratic discriminant function using the `lda` and `qda` functions from the package MASS. Nonparametric classification method `classifSample.knn` (k-nearest neighbours) is performed using the `knn` functions from the package class. The `classifSample` functions are designed to classify hybrid populations, type herbarium specimens, atypical samples, entirely new data, etc. Discriminant criterion is developed from the original (training) dataset and applied to the specific sample (set).

LDA and QDA analyses have some requirements: (1) no character can be a linear combination of any other character; (2) no pair of characters can be highly correlated; (3) no character can be invariant in any taxon (group); (4) for the number of taxa (g), characters (p) and total number of samples (n) should hold: $0 < p < (n - g)$, and (5) there must be at least two groups (taxa), and in each group there must be at least two objects. Violation of some of these assumptions may result in warnings or error messages (rank deficiency).

Value

an object of class classifdata with the following elements:

ID	IDs of each row.
Population	population membership of each row.
Taxon	taxon membership of each row.
classif	classification from discriminant analysis.
prob	posterior probabilities of classification into each taxon (if calculated by classif.lda or classif.qda), or proportion of the votes for the winning class (calculated by classif.knn)
correct	logical, correctness of classification.

See Also

classif.lda, classif.matrix, knn.select

Examples

```
data(centaurea)

# remove NAs and linearly dependent characters (characters with unique contributions
#                 can be identified by stepwise discriminant analysis.)
centaurea = naMeanSubst(centaurea)
centaurea = removePopulation(centaurea, populationName = c("LIP", "PREL"))
centaurea = keepCharacter(centaurea, c("MLW", "ML", "IW", "LS", "IV", "MW", "MF",
                                       "AP", "IS", "LBA", "LW", "AL", "ILW", "LBS",
                                       "SFT", "CG", "IL", "LM", "ALW", "AW", "SF") )
# add a small constant to characters witch are invariant within taxa
centaurea$data[ centaurea$Taxon == "hybr", "LM" ][1] =
             centaurea$data[ centaurea$Taxon == "hybr", "LM" ][1] + 0.000001
centaurea$data[ centaurea$Taxon == "ph", "IV" ][1] =
             centaurea$data[ centaurea$Taxon == "ph", "IV" ][1] + 0.000001
centaurea$data[ centaurea$Taxon == "st", "LBS"][1] =
             centaurea$data[ centaurea$Taxon == "st", "LBS"][1] + 0.000001


trainingSet = removePopulation(centaurea, populationName = "LES")
LES = keepPopulation(centaurea, populationName = "LES")


# classification by linear discriminant function
classifSample.lda(LES, trainingSet)
```

```
# classification by quadratic discriminant function
classifSample.qda(LES, trainingSet)

# classification by nonparametric k-nearest neighbour method
# use knn.select to find the optimal K.
knn.select(trainingSet)
classifSample.knn(LES, trainingSet, k = 12)
```

---

clust   *Hierarchical Clustering*

Description

Hierarchical cluster analysis of objects.

Usage

```
clust(object, distMethod = "Euclidean", clustMethod = "UPGMA", binaryChs = NULL,
              nominalChs = NULL, ordinalChs = NULL)
```

Arguments

object	an object of class [morphodata](#).
distMethod	the distance measure to be used. This must be one of: "Euclidean" (default), "Manhattan", "Minkowski", "Jaccard", "simpleMatching", or "Gower". See details.
clustMethod	the agglomeration method to be used: "average" (= "UPGMA"; default), "complete", "ward.D" (= "Ward"), "ward.D2", "single", "Mcquitty" (= "WPGMA"), "median" (= "WPGMC") or "centroid" (= "UPGMC"). See [hclust](#) for details.
binaryChs, nominalChs, ordinalChs	
	names of categorical ordinal, categorical nominal (multistate), and binary characters. Needed for Gower's dissimilarity coefficient only, see details.

Details

This function performs agglomerative hierarchical clustering. Typically, populations are used as OTUs (operational taxonomic units). Characters are standardised to a zero mean and a unit standard deviation.

Various measures of distance between the observations (rows) are applicable: (1) coefficients of distance for quantitative and binary characters: "Euclidean", "Manhattan", "Minkowski"; (2) similarity coefficients for binary characters: "Jaccard" and simple matching ("simpleMatching"); (3) coefficient for mixed data: "Gower". Note that the other than default methods for clustering and distance measurement are rarely used in morphometric analyses.

The Gower's dissimilarity coefficient can handle different types of variables. Characters have to be divided into four categories: (1) quantitative characters, (2) categorical ordinal characters, (3)

categorical nominal (multistate) characters, and (4) binary characters. All characters are considered
to be quantitative characters unless otherwise specified. Other types of characters have to be explic-
itly specified. To mark characters as ordinal, nominal, or binary, enumerate them by names using
`ordinalChs`, `nominalChs`, and `binaryChs` arguments, respectively.

Value

An object of class `'hclust'`. It encodes a stepwise dendrogram.

Examples

```
data(centaurea)

clustering.UPGMA = clust(centaurea)

plot(clustering.UPGMA, cex = 0.6, frame.plot = TRUE, hang = -1,
        main = "", sub = "", xlab = "", ylab = "distance")


# using Gower's method
data = list(
    ID = as.factor(c("id1","id2","id3","id4","id5","id6")),
    Population = as.factor(c("Pop1", "Pop1", "Pop2", "Pop2", "Pop3", "Pop3")),
    Taxon = as.factor(c("TaxA", "TaxA", "TaxA", "TaxB", "TaxB", "TaxB")),
    data = data.frame(
     stemBranching = c(1, 1, 1, 0, 0, 0),  # binaryChs
     petalColour = c(1, 1, 2, 3, 3, 3),  # nominalChs; 1=white, 2=red, 3=blue
    leaves = c(1,1,1,2,2,3), # nominalChs; 1=simple, 2=palmately compound, 3=pinnately compound
     taste = c(2, 2, 2, 3, 1, 1),   # ordinal; 1=hot, 2=hotter, 3=hottest
     stemHeight = c(10, 11, 14, 22, 23, 21),         # quantitative
     leafLength = c(8, 7.1, 9.4, 1.2, 2.3, 2.1)  )   # quantitative
)
attr(data, "class") = "morphodata"

clustering.GOWER = clust(data, distMethod = "Gower", clustMethod = "UPGMA",
                              binaryChs = c("stemBranching"),
                              nominalChs = c("petalColour", "leaves"),
                              ordinalChs = c("taste"))

plot(clustering.GOWER, cex = 0.6, frame.plot = TRUE, hang = -1,
        main = "", sub = "", xlab = "", ylab = "distance")
```

---

cormat   *Correlations of Characters*

Description

The `cormat` function calculates the matrix of the correlation coefficients of the characters.

Usage

```
cormat(object, method = "Pearson")

cormatSignifTest(object, method = "Pearson", alternative = "two.sided")
```

Arguments

object	an object of class morphodata.
method	a character string indicating which correlation coefficient is to be used for the test. One of "Pearson" (default), or "Ppearman" can be applied.
alternative	indicates the alternative hypothesis and must be one of "two.sided" (default), "greater" (positive association) or "less" (negative association).

Details

This function returns table with pairwise correlation coefficients for each pair of morphological characters. The result is formatted as a data.frame to allow export with the exportRes function.

Significance tests are usually unnecessary for morphometric analysis. Anyway, if tests are needed, they can be computed using the cormatSignifTest function.

Value

A data.frame, storing correlation coefficients for each pair of morphological characters.

Examples

```
data(centaurea)

correlations.p = cormat(centaurea, method = "Pearson")
correlations.s = cormat(centaurea, method = "Spearman")

## Not run: exportRes(correlations.p, file = "correlations.pearson.txt")
## Not run: exportRes(correlations.s, file = "correlations.spearman.txt")

correlations.p = cormatSignifTest(centaurea, method = "Pearson")
```

---

descrTaxon   *Descriptive Statistics*

Description

These functions calculate the descriptive statistics of each character in the whole dataset, each taxon and each population.

Usage

```
descrTaxon(object, format = NULL, decimalPlaces = 3)

descrPopulation(object, format = NULL, decimalPlaces = 3)

descrAll(object, format = NULL, decimalPlaces = 3)
```

Arguments

object	an object of class morphodata.
format	form to which will be formatted descriptive characters. See Details.
decimalPlaces	the number of a digit to the right of a decimal point.

Details

The following statistics are computed: number of observations, mean, standard deviation, and the percentiles: 0% (minimum), 5%, 25% (lower quartile), 50% (median), 75% (upper quartile), 95% and 100% (maximum).

The format argument brings a handy way how to receive only what is wanted and in format what is desired. Otherways, if format remains NULL, output table contains all calculated descriptors. The format argument is a single string, where keywords will be replaced by particular values.

Keywords: "$MEAN" = mean; "$SD" = standard deviation; "$MIN" = minimum; "$5%" = 5th percentile; "$25%" = 25th percentile (lower quartile); "$MEDIAN" = median (50th percentile); "$75%" = 75th percentile (upper quartile); "$95%" = 95th percentile; "$MAX" = maximum.

Value

A data.frame with calculated statistical descriptors.

Examples

```
data(centaurea, decimalPlaces = 3)

descrTaxon(centaurea)

descrTaxon(centaurea, format = "($MEAN ± $SD)")

descrPopulation(centaurea, format = "$MEAN ($MIN - $MAX)")

descrAll(centaurea, format = "$MEAN ± $SD ($5% - $95%)")
```

---

exportRes   *Export Data*

Description

This function is designed for exporting results, stored in objects of MorphoTools2 package.

Usage

```
exportRes(object, file = "", dec = ".", sep = "\t",
          row.names = FALSE, col.names = TRUE)
```

Arguments

object	an object to be exported.
file	either a character string naming a file or a [connection](#) opened for writing (e.g., "clipboard"). "" indicates output to the console.
dec	the character used for decimal points.
sep	the column separator character.
row.names	logical, if TRUE, row names of the object are to be written.
col.names	logical, if TRUE, column names of the object are to be written.

Value

None. Used for its side effect.

Examples

```
data(centaurea)

descr = descrTaxon(centaurea, format = "($MEAN ± $SD)")
## Not run: exportRes(descr, file = "centaurea_descrTax.txt")
```

---

head.morphodata   *Return the First or Last Parts of an Object*

Description

Returns the first or last parts of a object.

Usage

```
## S3 method for class 'classifdata'
head(x, n = 6, ...)

## S3 method for class 'classifdata'
tail(x, n = 6, ...)

## S3 method for class 'morphodata'
head(x, n = 6, ...)

## S3 method for class 'morphodata'
tail(x, n = 6, ...)
```

Arguments

x	an object of class morphodata or classifdata.
n	number of rows to print.
...	arguments to be passed to or from other methods.

Details

Object passed as parameter is formated to data.frame. A head() (tail()) returns the first (last) n rows when n >= 0 or all but the last (first) n rows when n < 0.

Value

A data.frame, containing the first or last n individuals of the passed object.

Examples

```
data(centaurea)

head(centaurea)
tail(centaurea)
```

---

histCharacter   *Histograms of Characters*

Description

Histograms are produced for the level of taxa/groups, to displays a within-group distribution of each taxon for a particular character, and its deviation from the normal distribution (red line).

Usage

```
histCharacter(object, character, taxon = levels(object$Taxon), histogram = TRUE,
      col = "lightgray", main = NULL, densityLine = TRUE, normDistLine = TRUE, ...)

histAll(object, folderName = "histograms", taxon = levels(object$Taxon),
   histogram = TRUE, col = "lightgray", main = NULL, densityLine = TRUE,
   normDistLine = TRUE, width = 480, height = 480, units = "px", ...)
```

Arguments

object	an object of class [morphodata](#).
character	a morphological character used to plot histogram.
folderName	folder to save produced histograms.
col	colour to be used to fill the bars.
taxon	taxa which should be plotted, default is to plot all of the taxa.
main	a main title for the plot.
histogram	logical, if TRUE, the histograms will be drawn.
densityLine	logical, if TRUE, the density line smoothing out the histogram will be drawn.
normDistLine	logical, if TRUE, the normal distribution curve will be drawn.
width	the width of the figure.
height	the height of the figure.
units	the units in which height and width are given. Can be "px" (pixels, the default), "in" (inches), "cm" or "mm".
...	further arguments to be passed to [hist](#) or graphical parameters [par](#).

Value

None. Used for its side effect of producing a plot(s).

Examples

```
data(centaurea)

histCharacter(centaurea, character = "IW", breaks = seq(0.5, 2.5, 0.1))

## Not run: histAll(centaurea, folderName = "../histograms")
```

---

keepTaxon | *Keep Items (Taxa, Populations, Samples, Morphological Characters)*
in an Morphodata Object (and Remove Others)

Description

These functions keep only selected taxa, populations, samples or morphological characters in morphodata object. The samples can be kept by names using sampleName argument, or by the threshold. Each sample holding less or equal portion of missing data than the desired threshold (missingPercentage) will be kept. Only one parameter can be specified in one run.

Usage

```
keepTaxon(object, taxonName)

keepPopulation(object, populationName)

keepSample(object, sampleName = NULL, missingPercentage = NA)

keepCharacter(object, characterName)
```

Arguments

object	an object of class [morphodata]().
taxonName	vector of taxa to be kept.
populationName	vector of populations to be kept.
sampleName	vector of samples to be kept.
missingPercentage	
	a numeric, samples holding less or equal portion of missing data than specified by missingPercentage will be kept.
characterName	vector of characters to be kept.

Value

an object of class [morphodata]() with the following elements:

ID	IDs of each row of data object.
Population	population membership of each row of data object.
Taxon	taxon membership of each row of data object.
data	data.frame of individuals (rows) and values of measured morphological characters (columns).

Examples

```
data(centaurea)

centaurea.hybr = keepTaxon(centaurea, "hybr")
centaurea.PhHybr = keepTaxon(centaurea, c("ph", "hybr"))

centaurea.PREL = keepPopulation(centaurea, "PREL")

centaurea.NA_0.1 = keepSample(centaurea, missingPercentage = 0.1)

centaurea.stem = keepCharacter(centaurea, c("SN", "SF", "ST"))
```

---

knn.select   *Search for the Optimal K-nearest Neighbours*

Description

This function search for the optimal number of neighbours for the given data set for k-nearest neighbour cross-validatory classification.

Usage

```
knn.select(object, crossval = "indiv")
```

Arguments

object   an object of class morphodata.

crossval   crossvalidation mode, sets individual ("indiv"; default, one-leave-out method)
                or whole populations ("pop") as leave-out unit.

Details

The knn.select function compute number of correctly classified individuals for k values ranging from 1 to 30 and highlight the value with the highest success rate. Ties (i.e., when there are the same numbers of votes for two or more groups) are broken at random, and thus several iterations may yield different results. Therefore, the functions compute 10 iterations, and the average success rates for each k are used; the minimum and maximum success rates for each k are also displayed as error bars. Note that several k values may have nearly the same success rates; if this is the case, the similarity of iterations may also be considered.

The mode of crossvalidation is set by the parameter crossval. The default "indiv" uses the standard one-leave-out method. However, as some hierarchical structure is usually present in the data (individuals from a population are not completely independent observations, as they are morphologically closer to each other than to individuals from other populations), the value "pop" sets whole populations as leave-out units. The latter method does not allow classification if there is only one population for a taxon and is more sensitive to "atypical" populations, which usually leads to a somewhat lower classification success rate.

Value

Optimal number of neighbours is written to the console, and plot displaying all Ks is produced.

See Also

[classif.lda](), [classifSample.lda](), [classif.qda](), [classifSample.qda](), [classif.knn](), [classifSample.knn]()

Examples

```
data(centaurea)
centaurea = naMeanSubst(centaurea)
centaurea = removePopulation(centaurea, populationName = c("LIP", "PREL"))

# classification by nonparametric k-nearest neighbour method
knn.select(centaurea, crossval = "indiv")
classifRes.knn = classif.knn(centaurea, k = 12, crossval = "indiv")
```

---

missingCharactersTable

Summarize Missing Data

Description

Summarize percentage and number of missing values on the desired grouping level.

Usage

```
missingCharactersTable(object, level)
```

Arguments

object	an object of class [morphodata]().
level	level of grouping, one of the following: "taxon", populations ("pop"), or individuals ("indiv")

Value

A data.frame summarizing a number of missing values.

Examples

```
data(centaurea)

missingCharactersTable(centaurea, level = "pop")
```

---

missingSamplesTable   *Summarize Missing Data*

Description

Summarize number of missing values for each character on the desired grouping level.

Usage

```
missingSamplesTable(object, level)
```

Arguments

object	an object of class [morphodata](#).
level	level of grouping, one of the following: "taxon", populations ("pop"), or individuals ("indiv".)

Value

A data.frame summarizing a number of missing values.

Examples

```
data(centaurea)

missingSamplesTable(centaurea, level = "pop")
```

---

morphodata   *Class morphodata*

Description

The morphodata class is designed for storing morphological data of individuals, their IDs and it's appertaining to population and taxon.

Format

Class morphodata.

ID IDs of each row of data object.

Population population membership of each row of data object.

Taxon taxon membership of each row of data object.

data data.frame of individuals (rows) and values of measured morphological characters (columns).

---

naMeanSubst   *Replace Missing Data by Population Average*

Description

This function substitutes missing data using the average value of the respective character in the respective population.

Usage

```
naMeanSubst(object)
```

Arguments

object   an object of class [morphodata](#).

Details

Generally, most of the multivariate analyses require a full data matrix. The preferred approach is to reduce the data set to complete observations only (i.e., perform the casewise deletion of missing data) or to remove characters for which there are missing values. The use of mean substitution, which introduces values that are not present in the original data, is justified only if (1) there are relatively few missing values, (2) these missing values are scattered throughout many characters (each character includes only a few missing values) and (3) removing all individuals or all characters with missing data would unacceptably reduce the data set.

Value

an object of class [morphodata](#) with the following elements:

ID	IDs of each row of data object.
Population	population membership of each row of data object.
Taxon	taxon membership of each row of data object.
data	data.frame of individuals (rows) and values of measured morphological characters (columns).

Examples

```
data(centaurea)

centaurea = naMeanSubst(centaurea)
```

nmds.calc	*Non-metric Multidimensional Scaling (NMDS)*

Description

This function performs Non-metric multidimensional scaling.

Usage

```
nmds.calc(object, distMethod = "Euclidean", k = 3, binaryChs = NULL,
                  nominalChs = NULL, ordinalChs = NULL)
```

Arguments

object	an object of class morphodata.
distMethod	the distance measure to be used. This must be one of: "Euclidean", "Manhattan", "Minkowski", "Jaccard", "simpleMatching", or "Gower". See details.
k	number of dimensions.
binaryChs, nominalChs, ordinalChs	
	names of categorical ordinal, categorical nominal (multistate), and binary characters. Needed for Gower's dissimilarity coefficient only, see details.

Details

The nmds.calc function performs non-metric multidimensional scaling using the monoMDS function from package vegan. The main threat of NMDS is, that this method doesn't preserve distances among objects in the original character space and approximates only the order of the dissimilarities among objects, based on any coefficient of similarity or distance.

Further, multiple runs of the NMDS analysis are needed to ensure that the stable ordination has been reached, as anyone run may get "trapped" in local optima which are not representative of true similarities.

The stress value reflects how well the ordination summarizes the observed relationship among the samples. A rule of thumb, 0.1-0.2 is considered fairly good, but there is no general rule since the stress is greatly influenced by the number of points. Since stress decreases as dimensionality increases, the optimal solution is when the decrease in stress is small after decreasing the number of dimensions.

Various measures of distance between the observations (rows) are applicable: (1) coefficients of distance for quantitative and binary characters: "Euclidean", "Manhattan", "Minkowski"; (2) similarity coefficients for binary characters: "Jaccard" and simple matching ("simpleMatching"); (3) coefficient for mixed data: ("Gower").

The Gower's dissimilarity coefficient can handle different types of variables. Characters have to be divided into four categories: (1) quantitative characters, (2) categorical ordinal characters, (3) categorical nominal (multistate) characters, and (4) binary characters. All characters are considered to be quantitative characters unless otherwise specified. Other types of characters have to be explicitly specified. To mark characters as ordinal, nominal, or binary, enumerate them by names using ordinalChs, nominalChs, and binaryChs arguments, respectively.

Value

an object of class nmdsdata with the following elements:

objects

ID	IDs of each row of `scores` object.
Population	population membership of each row of `scores` object.
Taxon	taxon membership of each row of `scores` object.
scores	ordination scores of cases (objects, OTUs).

stress	stress value, e.i., goodness of fit.
groupMeans	`data.frame` containing the means for the taxa.
distMethod	used distance measure.
rank	number of possitive eigenvalues.

Examples

```
data(centaurea)

nmdsRes = nmds.calc(centaurea, distMethod = "Euclidean", k = 3)

summary(nmdsRes)

plotPoints(nmdsRes, axes = c(1,2), col = c("red", "green", "blue", "black"),
  pch = c(20,17,8,21), pt.bg = "orange", legend = TRUE, legend.pos = "bottomright")

# using Gower's method
data = list(
    ID = as.factor(c("id1","id2","id3","id4","id5","id6")),
    Population = as.factor(c("Pop1", "Pop1", "Pop2", "Pop2", "Pop3", "Pop3")),
    Taxon = as.factor(c("TaxA", "TaxA", "TaxA", "TaxB", "TaxB", "TaxB")),
    data = data.frame(
     stemBranching = c(1, 1, 1, 0, 0, 0),  # binaryChs
     petalColour = c(1, 1, 2, 3, 3, 3),  # nominalChs; 1=white, 2=red, 3=blue
    leaves = c(1,1,1,2,2,3), # nominalChs; 1=simple, 2=palmately compound, 3=pinnately compound
     taste = c(2, 2, 2, 3, 1, 1),   # ordinal; 1=hot, 2=hotter, 3=hottest
     stemHeight = c(10, 11, 14, 22, 23, 21),          # quantitative
     leafLength = c(8, 7.1, 9.4, 1.2, 2.3, 2.1) )   # quantitative
)
attr(data, "class") = "morphodata"

nmdsGower = nmds.calc(data, distMethod = "Gower", k = 2, binaryChs = c("stemBranching"),
                     nominalChs = c("petalColour", "leaves"), ordinalChs = c("taste"))

plotPoints(nmdsGower, axes = c(1,2), col = c("red","green"),
           pch = c(20,17), pt.bg = "orange", legend = TRUE, legend.pos = "bottomright")
```

---

nmdsdata *Class nmdsdata*

Description

The nmdsdata class is designed for storing results of non-metric multidimensional scaling (NMDS).

Format

Class nmdsdata.

objects ID IDs of each row of scores object.

   Population population membership of each row of scores object.

   Taxon taxon membership of each row of scores object.

   scores ordination scores of cases (objects, OTUs).

stress stress value, e.i., goodness of fit.

groupMeans data.frame containing the means for the taxa.

distMethod used distance measure.

rank number of possitive eigenvalues.

---

pca.calc *Principal Component Analysis*

Description

This function performs principal component analysis.

Usage

```
pca.calc(object)
```

Arguments

object   an object of class morphodata.

Details

The pca.calc function performs an R type principal component analysis using the R base princomp function. Principal component analysis is a variable reduction procedure. It reduces original variables into a smaller number of principal components (artificial variables) that will account for most of the variance in the observed variables.

Value

an object of class pcadata with the following elements:

objects

ID	IDs of each row of `scores` object.
Population	population membership of each row of `scores` object.
Taxon	taxon membership of each row of `scores` object.
scores	ordination scores of cases (objects, OTUs).

eigenVectors   matrix of eigenvectors (i.e., a matrix of characters loadings).

eigenValues   eigenvalues of principal components, i.e., proportion of variation of the original dataset expressed by individual axes.

eigenvaluesAsPercent

       eigenvalues as percent, percentage of their total sum.

cumulativePercentageOfEigenvalues

       cumulative percentage of eigenvalues.

groupMeans   `data.frame` containing the means for the taxa.

rank   number of principal components.

center, scale   the centring and scaling of the input data.

Examples

```
data(centaurea)
centaurea = naMeanSubst(centaurea)
centaurea = removePopulation(centaurea, populationName = c("LIP", "PREL"))

pcaRes = pca.calc(centaurea)

summary(pcaRes)

plotPoints(pcaRes, axes = c(1,2), col = c("red", "green", "blue", "black"),
  pch = c(20,17,8,21), pt.bg = "orange", legend = TRUE, legend.pos = "bottomright")
```

---

pcadata   *Class pcadata*

Description

The pcadata class is designed for storing results of principal component analysis (PCA).

Format

Class pcadata.

objects ID IDs of each row of scores object.

> **Population** population membership of each row of scores object.

> **Taxon** taxon membership of each row of scores object.

> **scores** ordination scores of cases (objects, OTUs).

eigenVectors matrix of eigenvectors (i.e., a matrix of characters loadings).

eigenValues eigenvalues of principal components, i.e., proportion of variation of the original dataset expressed by individual axes.

eigenvaluesAsPercent eigenvalues as percent, percentage of their total sum.

cumulativePercentageOfEigenvalues cumulative percentage of eigenvalues.

groupMeans data.frame containing the means for the taxa.

rank number of principal components.

center, scale the centring and scaling of the input data.

---

pcoa.calc   *Principal Coordinates Analysis (PCoA)*

Description

This function performs principal coordinates analysis.

Usage

```
pcoa.calc(object, distMethod = "Euclidean", binaryChs = NULL,
             nominalChs = NULL, ordinalChs = NULL)
```

Arguments

object   an object of class morphodata.

distMethod   the distance measure to be used. This must be one of: "Euclidean", "Manhattan", "Minkowski", "Jaccard", "simpleMatching", or "Gower". See details.

binaryChs, nominalChs, ordinalChs

names of categorical ordinal, categorical nominal (multistate), and binary characters. Needed for Gower's dissimilarity coefficient only, see details.

Details

The pcoa.calc function performs principal coordinates analysis using the [cmdscale](#) function from package [stats](#). Principal coordinates analysis estimates coordinates for a set of objects in a space. Distances among objects is approximationy of the dissimilarities, based on any similarity or distance coefficient.

Various measures of distance between the observations (rows) are applicable: (1) coefficients of distance for quantitative and binary characters: "Euclidean", "Manhattan", "Minkowski"; (2) similarity coefficients for binary characters: "Jaccard" and simple matching ("simpleMatching"); (3) coefficient for mixed data: ("Gower").

The Gower's dissimilarity coefficient can handle different types of variables. Characters have to be divided into four categories: (1) quantitative characters, (2) categorical ordinal characters, (3) categorical nominal (multistate) characters, and (4) binary characters. All characters are considered to be quantitative characters unless otherwise specified. Other types of characters have to be explicitly specified. To mark characters as ordinal, nominal, or binary, enumerate them by names using ordinalChs, nominalChs, and binaryChs arguments, respectively.

Value

an object of class [pcoadata](#) with the following elements:

objects

ID	IDs of each row of scores object.
Population	population membership of each row of scores object.
Taxon	taxon membership of each row of scores object.
scores	ordination scores of cases (objects, OTUs).

eigenValues	eigenvalues of principal coordinates.
eigenvaluesAsPercent	
	eigenvalues as percent, percentage of their total sum.
cumulativePercentageOfEigenvalues	
	cumulative percentage of eigenvalues.
groupMeans	data.frame containing the means for the taxa.
distMethod	used distance measure.
rank	number of possitive eigenvalues.

Examples

```
data(centaurea)

pcoRes = pcoa.calc(centaurea, distMethod = "Manhattan")

summary(pcoRes)

plotPoints(pcoRes, axes = c(1,2), col = c("red", "green", "blue", "black"),
  pch = c(20,17,8,21), pt.bg = "orange", legend = TRUE, legend.pos = "bottomright")
```

```
# using Gower's method
data = list(
    ID = as.factor(c("id1","id2","id3","id4","id5","id6")),
    Population = as.factor(c("Pop1", "Pop1", "Pop2", "Pop2", "Pop3", "Pop3")),
    Taxon = as.factor(c("TaxA", "TaxA", "TaxA", "TaxB", "TaxB", "TaxB")),
    data = data.frame(
     stemBranching = c(1, 1, 1, 0, 0, 0),  # binaryChs
     petalColour = c(1, 1, 2, 3, 3, 3),  # nominalChs; 1=white, 2=red, 3=blue
   leaves = c(1,1,1,2,2,3), # nominalChs; 1=simple, 2=palmately compound, 3=pinnately compound
     taste = c(2, 2, 2, 3, 1, 1),   # ordinal; 1=hot, 2=hotter, 3=hottest
     stemHeight = c(10, 11, 14, 22, 23, 21),         # quantitative
     leafLength = c(8, 7.1, 9.4, 1.2, 2.3, 2.1) )   # quantitative
)
attr(data, "class") = "morphodata"

pcoaGower = pcoa.calc(data, distMethod = "Gower", binaryChs = c("stemBranching"),
                      nominalChs = c("petalColour", "leaves"), ordinalChs = c("taste"))

plotPoints(pcoaGower, axes = c(1,2), col = c("red","green"),
           pch = c(20,17), pt.bg = "orange", legend = TRUE, legend.pos = "bottomright")
```

---

pcoadata   *Class pcoadata*

Description

The pcoadata class is designed for storing results of principal coordinates analysis (PCoA).

Format

Class pcoadata.

objects ID IDs of each row of scores object.

    Population population membership of each row of scores object.

    Taxon taxon membership of each row of scores object.

    scores ordination scores of cases (objects, OTUs).

eigenValues eigenvalues of principal coordinates.

eigenvaluesAsPercent eigenvalues as percent, percentage of their total sum.

cumulativePercentageOfEigenvalues cumulative percentage of eigenvalues.

groupMeans data.frame containing the means for the taxa.

distMethod used distance measure.

rank number of possitive eigenvalues.

---

plot3Dpoints   *The Default Scatterplot 3D Function*

Description

A generic function for plotting ordination scores stored in [pcadata](), [pcoadata](), [nmdsdata](), and [cdadata]() objects.

Usage

```
plot3Dpoints(result, axes = c(1,2,3), xlab = NULL, ylab = NULL, zlab = NULL,
  pch = 16, col = "black", pt.bg = "white", phi = 10, theta = 2,
  ticktype = "detailed", bty = "u", type = "p", labels = FALSE,
 legend = FALSE, legend.pos = "topright", ncol = 1, ...)
```

Arguments

result	an object of class [pcadata](), [pcoadata](), [nmdsdata](), or [cdadata]().
axes	x, y, z axes of plot.
xlab, ylab, zlab	a title of the respective axes.
pch	a vector of plotting characters or symbols, see [points]().
col	the colours for points. Multiple colours can be specified so that each taxon can be given its own colour. If there are fewer colours than taxa, they are recycled in the standard fashion.
pt.bg	the background colours for points. Multiple colours can be specified, as above.
theta, phi	the angles defining the viewing direction. Theta gives the azimuthal direction and phi the colatitude, see [persp]().
ticktype	character: "simple" draws just an arrow parallel to the axis to indicate direction of increase; "detailed" draws normal ticks as per 2D plots.
bty	the type of the box. One of "g", "b2", "bl", "f", "u" can be specified.
type	the type of plot points, "p" for points, or "h" for vertical spikes.
labels	logical, if TRUE, point's labels are displayed.
legend	logical, if TRUE, legend is displayed. Only restricted number of legend parameters are supported. For more precise legend plotting, use [plotAddLegend]() directly.
legend.pos	a single keyword from the list "bottomright", "bottom", "bottomleft", "left", "topleft", "top", "topright", "right", and "center", to be used to position the legend.
ncol	the number of columns in which to set the legend items.
...	further arguments to be passed to [plot3D](), [persp](), [par]().

Value

None. Used for its side effect of producing a plot.

Examples

```
data(centaurea)
centaurea = naMeanSubst(centaurea)
centaurea = removePopulation(centaurea, populationName = c("LIP", "PREL"))

pcaRes = pca.calc(centaurea)

plot3Dpoints(pcaRes, col = c("red", "green", "blue", "black"), pch = c(20,17,8,21),
                pt.bg = "orange")
```

---

plotAddEllipses   *Add Prediction Ellipses to a Plot*

Description

This function draws prediction ellipses around taxa.

Usage

```
plotAddEllipses(result, axes = c(1,2), probability = 0.95, col = "black",
                type = "l", lty = 1, lwd = 1, ...)
```

Arguments

result	result of [pca.calc](), [pcoa.calc](), [nmds.calc](), or [cda.calc](), has to by plotted at first.
axes	x, y axes of plot.
probability	probability, that a new independent observation from the same population will fall in that ellipse.
col	the colours for labels.
type	character indicating the type of plotting, for details, see [plot]: "p" for points, "l" for lines, "b" for both points and lines, "c" for empty points joined by lines, "o" for overplotted points and lines, "s" and "S" for stair steps and "h" for histogram-like vertical lines.
lty	the line type. Line types can either be specified as one of following types: 0=blank, 1=solid (default), 2=dashed, 3=dotted, 4=dotdash, 5=longdash, 6=twodash.
lwd	the line width.
...	further arguments to be passed to [lines] or other graphical parameters in [par].

Details

Prediction ellipses with given `probability` define the regions where will fall any new independent observation from the respective taxa. The prediction ellipses are quantified using covariance matrices of taxa scores and chi-squared distribution with two degrees of freedom (Friendly et al. 2013).

Value

None. Used for its side effect of adding elements to a plot.

References

Friendly M., Monette G., Fox J. (2013). Elliptical insights: understanding statistical methods through elliptical geometry. *Statistical Science* 28, 1-39.

Examples

```
data(centaurea)
centaurea = naMeanSubst(centaurea)
centaurea = removePopulation(centaurea, populationName = c("LIP", "PREL"))

pcaRes = pca.calc(centaurea)

plotPoints(pcaRes, col = c(rgb(255, 0, 0, max = 255, alpha = 150), # red
                           rgb(0, 255, 0, max = 255, alpha = 150), # green
                           rgb(0, 0, 255, max = 255, alpha = 150), # blue
                           rgb(0, 0, 0, max = 255, alpha = 150)), # black
           legend = FALSE, xlim = c(-5, 7.5), ylim = c(-5, 5.5))

plotAddLegend(pcaRes, col = c("red", "green", "blue", "black"), ncol = 2)

plotAddEllipses(pcaRes, col = c("red", "green", "blue", "black"), lwd = 3)
```

---

plotAddLabels.characters

Add Labels to a Plot

Description

This is a generic function for drawing labels to the character arrows of [pcadata](#) and [cdadata](#) objects.

Usage

```
plotAddLabels.characters(result, labels = characters(result), include = TRUE,
     axes = c(1,2), pos = NULL, offset = 0.5, cex = 0.7, col = NULL, ...)
```

Arguments

result	an object of class [pcadata](#) or [cdadata](#).
labels	a vector of label names, which should be included / excluded from plotting, see `include`.
include	logical, specify if labels in `labels` argument should be plotted or excluded from plotting.

axes	x, y axes of plot.
pos	a position specifier for the text. Values of 1, 2, 3 and 4, respectively indicate positions below, to the left of, above and to the right of the point.
offset	when pos is specified, this value controls the distance (offset) of the text label from the point in fractions of a character width.
cex	character expansion factor for text.
col	the colours for labels.
...	further arguments to be passed to [text](#) or other graphical parameters in [par](#).

Value

None. Used for its side effect of adding elements to a plot.

Examples

```
data(centaurea)
centaurea = naMeanSubst(centaurea)
centaurea = removePopulation(centaurea, populationName = c("LIP", "PREL"))


pcaRes = pca.calc(centaurea)

plotCharacters(pcaRes, labels = FALSE)
plotAddLabels.characters(pcaRes, labels = c("MW", "IW", "SFT", "SF", "LW"), pos = 2, cex = 1)
plotAddLabels.characters(pcaRes, labels = c("LLW", "ILW", "LBA"), pos = 4, cex = 1)
plotAddLabels.characters(pcaRes, labels = c("ML", "IV", "MLW"), pos = 1, cex = 1)
```

---

plotAddLabels.points   *Add Labels to a Plot*

Description

This is a generic function for drawing labels to the data points of [pcadata](#), [pcoadata](#), [nmdsdata](#), and [cdadata](#) objects.

Usage

```
plotAddLabels.points(result, labels = result$objects$ID, include = TRUE,
      axes = c(1,2), pos = NULL, offset = 0.5, cex = 1, col = NULL, ...)
```

Arguments

result	result of [pca.calc](#), [pcoa.calc](#), [nmds.calc](#), or [cda.calc](#), has to by plotted at first.
labels	a vector of label names, which should be included / excluded from plotting, see include.

include	logical, specify if labels in labels argument should be plotted or excluded from plotting.
axes	x, y axes of plot.
pos	a position specifier for the text. Values of 1, 2, 3 and 4, respectively indicate positions below, to the left of, above and to the right of the point.
offset	when pos is specified, this value controls the distance (offset) of the text label from the point in fractions of a character width.
cex	character expansion factor for text.
col	the colours for labels.
...	further arguments to be passed to [text](#) or other graphical parameters in [par](#).

Value

None. Used for its side effect of adding elements to a plot.

Examples

```
data(centaurea)
centaurea = naMeanSubst(centaurea)
centaurea = removePopulation(centaurea, populationName = c("LIP", "PREL"))
pops = populOTU(centaurea)


pcaRes = pca.calc(pops)
plotPoints(pcaRes, col = c("red", "green", "blue", "red"),
           pch = c(20, 17, 8, 21), pt.bg = "orange", legend = FALSE)

plotAddLabels.points(pcaRes, labels = c("LES", "BUK", "VOL", "OLE1"), include = TRUE)

plotPoints(pcaRes, col = c("red", "green", "blue", "red"),
           pch = c(20, 17, 8, 21), pt.bg = "orange", legend = FALSE)

plotAddLabels.points(pcaRes, labels = c("LES", "BUK", "VOL", "OLE1"), include = FALSE)
```

---

plotAddLegend   *Add Legend to a Plot*

Description

This function can be used to add legend to plot.

Usage

```
plotAddLegend(result, x = "topright", y = NULL, pch = 16, col = "black",
    pt.bg = "white", pt.cex = cex, pt.lwd = 1, x.intersp = 1,
    y.intersp = 1, box.type = "o", box.lty = "solid", box.lwd = 1,
    box.col = "black", box.bg = "white", cex = 1, ncol = 1, horiz = FALSE, ...)
```

Arguments

result	result of [pca.calc](), [pcoa.calc](), [nmds.calc](), or [cda.calc](), has to by plotted at first.
x, y	the x and y coordinates or a single keyword from the list ″bottomright″, ″bottom″, ″bottomleft″, ″left″, ″topleft″, ″top″, ″topright″, ″right″, and ″center″, to be used to position the legend.
pch	the plotting symbols of points appearing in the legend.
col	the colours of points appearing in the legend.
pt.bg	the background colour for the [points](), corresponding to its argument bg.
pt.cex	character expansion factor for the points.
pt.lwd	the line width for the points.
x.intersp, y.intersp	character interspacing factor for horizontal (x) and vertical (y) line distances.
box.type	the type of box to be drawn around the legend. The applicable values are ″o″ (the default) and ″n″.
box.lty, box.lwd, box.col, box.bg	the line type, width colour and background colour for the legend box (if box.type = ″o″).
cex	character expansion factor for text.
ncol	the number of columns in which to set the legend item.
horiz	logical; if TRUE, set the legend horizontally rather than vertically (specifying horiz overrides the ncol specification).
...	further arguments to be passed to [legend]() or other graphical parameters in [par]().

Value

None. Used for its side effect of adding elements to a plot.

Examples

```
data(centaurea)
centaurea = naMeanSubst(centaurea)
centaurea = removePopulation(centaurea, populationName = c("LIP", "PREL"))

pcaRes = pca.calc(centaurea)

plotPoints(pcaRes, col = c("red", "green", "blue", "red"),
           pch = c(20, 17, 8, 21), pt.bg = "orange", legend = FALSE)

plotAddLegend(pcaRes, x = "bottomright", col = c("red", "green", "blue", "red"),
              pch = c(20, 17, 8, 21), pt.bg = "orange", ncol = 2)
```

plotAddSpiders   *Add Spiders to a Plot*

Description

This function connects taxa's points with its centroids, thus forms a "spider" diagram.

Usage

```
plotAddSpiders(result, axes = c(1,2), col = "black", lty = 1, lwd = 1, ...)
```

Arguments

result	result of `pca.calc`, `pcoa.calc`, `nmds.calc`, or `cda.calc`, has to by plotted at first.
axes	x, y axes of plot.
col	the colours for labels.
lty	the line type. Line types can either be specified as one of following types: 0=blank, 1=solid (default), 2=dashed, 3=dotted, 4=dotdash, 5=longdash, 6=twodash.
lwd	the line width.
...	further arguments to be passed to `lines` or other graphical parameters in `par`.

Value

None. Used for its side effect of adding elements to a plot.

Examples

```
data(centaurea)
centaurea = naMeanSubst(centaurea)
centaurea = removePopulation(centaurea, populationName = c("LIP", "PREL"))

pcaRes = pca.calc(centaurea)

plotPoints(pcaRes, col = c(rgb(255, 0, 0, max = 255, alpha = 150), # red
                          rgb(0, 255, 0, max = 255, alpha = 150), # green
                          rgb(0, 0, 255, max = 255, alpha = 150), # blue
                          rgb(0, 0, 0, max = 255, alpha = 150)), # black
           legend = FALSE, xlim = c(-5, 7.5), ylim = c(-5, 5.5))

plotAddLegend(pcaRes, col = c("red", "green", "blue", "black"), ncol = 2)

plotAddSpiders(pcaRes, col = c("red", "green", "blue", "black"))


plotPoints(pcaRes, col = c("red", "green", "blue","black"), legend = TRUE, cex = 0.4)
```

```
plotAddSpiders(pcaRes, col = c(rgb(255, 0, 0, max = 255, alpha = 150), # red
                               rgb(0, 255, 0, max = 255, alpha = 150), # green
                               rgb(0, 0, 255, max = 255, alpha = 150), # blue
                               rgb(0, 0, 0, max = 255, alpha = 150))) # black
```

---

plotCharacters   *Draws Character's Contribution as Arrows*

Description

The character's contribution to ordination axes are visualised as arrows.

Usage

```
plotCharacters(result, axes = c(1, 2), xlab = NULL, ylab = NULL,
    main = NULL, xlim = NULL, ylim = NULL, col = "red", length = 0.1,
    angle = 15, labels = TRUE, cex = 0.7, ...)
```

Arguments

result	an object of class [pcadata](#) or [cdadata](#).
axes	x, y axes of plot.
xlab, ylab	a title of the respective axes.
xlim, ylim	numeric vectors of length 2, giving the x and y coordinates ranges.
main	a main title for the plot.
col	the colour for arrows.
length	length of the edges of the arrow head (in inches).
angle	angle from the shaft of the arrow to the edge of the arrow head.
labels	logical, if TRUE, labels are displayed. Only restricted number of parameters are supported. For more precise labels plotting, use [plotAddLabels.characters](#) directly.
cex	character expansion factor for labels.
...	further arguments to be passed to [arrows](#) or other graphical parameters in [par](#).

Details

The distribution of samples in ordination space is driven by morphological characters. Each character has its own contribution to ordination axes. These contributions are visualised as arrows. The direction and length of the arrows characterize the impact of the morphological characters on the separation of objects along a given axis. This information is stored in eigenvectors or total canonical structure coefficients for principal component analysis of canonical discriminant analysis, respectively.

The plotCharacters method is not applicable to results of the principal coordinates analysis ([pcoa.calc](#)) and non-metric multidimensional scaling ([nmds.calc](#)) analyses, as the influence of original characters on new axes can not be directly derived, and variation explained by individual axes is unknown.

Value

None. Used for its side effect of producing a plot.

Examples

```
data(centaurea)
centaurea = naMeanSubst(centaurea)
centaurea = removePopulation(centaurea, populationName = c("LIP", "PREL"))

pcaRes = pca.calc(centaurea)

plotCharacters(pcaRes)
```

---

plotPoints	*The Default Scatterplot Function*

Description

A generic function for plotting ordination scores stored in [pcadata](), [pcoadata](), [nmdsdata](), and [cdadata]() objects.

Usage

```
plotPoints(result, axes = c(1,2), xlab = NULL, ylab = NULL,
     pch = 16, col = "black", pt.bg = "white", breaks = 1,
     ylim = NULL, xlim = NULL, labels = FALSE, legend = FALSE,
     legend.pos = "topright", ncol = 1, ...)
```

Arguments

result	an object of class [pcadata](), [pcoadata](), [nmdsdata](), or [cdadata]().
axes	x, y axes of plot.
xlab, ylab	a title of the respective axes.
pch	a vector of plotting characters or symbols: see [points]().
col	the colours for points. Multiple colours can be specified so that each taxon can be given its own colour. If there are fewer colours than taxa, they are recycled in the standard fashion.
pt.bg	the background colours for points. Multiple colours can be specified, as above.
breaks	a numeric, giving the width of one histogram bar.
xlim, ylim	the range of x and y axes.
labels	logical, if TRUE, labels are displayed. Only restricted number of parameters are supported. For more precise labels plotting, use [plotAddLabels.points]() directly.

legend   logical, if TRUE, legend is displayed. Only restricted number of legend parameters are supported. For more precise legend plotting, use [plotAddLegend](#) directly.

legend.pos   a single keyword from the list "bottomright", "bottom", "bottomleft", "left", "topleft", "top", "topright", "right", and "center", to be used to position the legend.

ncol   the number of columns in which to set the legend items.

...   further arguments to be passed to [plot.default](#) or other graphical parameters in [par](#).

Details

This generic method holds separate implementations of plotting points for [pcadata](#), [pcoadata](#), [nmdsdata](#), and [cdadata](#) objects. If only one axis exists, sample scores are displayed as a histogram.

Value

None. Used for its side effect of producing a plot.

Examples

```
data(centaurea)
centaurea = naMeanSubst(centaurea)
centaurea = removePopulation(centaurea, populationName = c("LIP", "PREL"))

pcaRes = pca.calc(centaurea)

plotPoints(pcaRes, axes = c(1,2), col = c("red", "green", "blue", "red"),
  pch = c(20, 17, 8, 21), pt.bg = "orange", legend = TRUE, legend.pos = "bottomright")

plotPoints(pcaRes, main = "My PCA plot", frame.plot = FALSE, cex = 0.8)

cdaRes = cda.calc(centaurea)

plotPoints(cdaRes, col = c("red", "green", "blue", "red"),
  pch = c(20, 17, 8, 21), pt.bg = "orange", legend = TRUE)
```

---

populOTU   *Population Means*

Description

This function calculates the average value for each character in each population, with the pairwise deletion of missing data.

Usage

```
populOTU(object)
```

Arguments

object	an object of class [morphodata]().

Details

This function returns morphodata object, where each population is used as the operational taxonomic unit (OTUs), thus is represented by single "individual" (row) with average values for each character. Note that when using populations as OTUs, they are handled with the same weight in all analyses (disregarding population size, within-population variation, etc.)

Value

an object of class [morphodata]() with the following elements:

ID	IDs of each row of data object.
Population	population membership of each row of data object.
Taxon	taxon membership of each row of data object.
data	data.frame of individuals (rows) and values of measured morphological characters (columns).

Examples

```
data(centaurea)

pops = populOTU(centaurea)
```

---

qqnormCharacter	*Quantile-Quantile Plots*

Description

Q-Q plots are produced for the level of taxa/groups, to displays a deviation of morphological characters of each taxon from the normal distribution (line).

Usage

```
qqnormCharacter(object, character, taxon = levels(object$Taxon), main = NULL, ...)

qqnormAll(object, folderName = "qqnormPlots", taxon = levels(object$Taxon),
         main = NULL, width = 480, height = 480, units = "px", ...)
```

Arguments

object	an object of class [morphodata]().
character	a morphological character used to plot Q-Q plot.
folderName	folder to save produced Q-Q plots.
taxon	taxa which should be plotted, default is to plot all of the taxa.
main	main title for the plot.
width	the width of the figure.
height	the height of the figure.
units	the units in which `height` and `width` are given. Can be ″px″ (pixels, the default), ″in″ (inches), ″cm″ or ″mm″.
...	further arguments to be passed to [qqnorm]() or graphical parameters [par]().

Value

None. Used for its side effect of producing a plot(s).

Examples

```
data(centaurea)

qqnormCharacter(centaurea, character = ″SF″)

## Not run: qqnormAll(centaurea, folderName = ″../qqnormPlots″)
```

---

read.morphodata   *Data Input and Description*

Description

This function imports data and produces a [morphodata]() object from it.

Usage

```
read.morphodata(file, dec = ″.″, sep = ″\t″, ...)

## S3 method for class 'morphodata'

samples(object)

populations(object)

taxa(object)
```

Arguments

`file`	the file which the data are to be read from or a connection for reading (e.g., `"clipboard"`).
`dec`	the character used for decimal points.
`sep`	the column separator character.
`object`	an object of class morphodata.
`...`	further arguments to be passed to read.table function.

Details

The function expects the following data structure:

(1) the first row contains variable names;

(2) the following rows contains individuals, single individual per row;

(3) the first three columns include unique identifiers for individuals, populations and taxa/groups, respectively. Columns have to be named as "ID", "Population" and "Taxon";

(4) starting from the fourth column, any number of quantitative or binary morphological characters may be recorded. Any variable names can be used (avoiding spaces and special characters);

If there are missing values in the data, they must be represented as empty cells or by the text NA, not zero, space or any other character. Example dataset in txt and xlsx formats are stored in the "extdata" directory of the MorphoTools2 package installation directory. To find the path to the package location run `system.file("extdata", package = "MorphoTools2")`.

Value

an object of class morphodata with the following elements:

`ID`	IDs of each row of `data` object.
`Population`	population membership of each row of `data` object.
`Taxon`	taxon membership of each row of `data` object.
`data`	`data.frame` of individuals (rows) and values of measured morphological characters (columns).

See Also

characters

Examples

```
data = read.morphodata(file = system.file("extdata", "centaurea.txt",
    package = "MorphoTools2"), dec = ".", sep = "\t")

## Not run: data = read.morphodata(file = "morphodata.txt", dec = ".", sep = "\t")

## Not run: data = read.morphodata("clipboard")

summary(data)
samples(data)
populations(data)
taxa(data)
```

removeTaxon | *Remove Items (Taxa, Populations, Morphological Characters) from Morphodata Object*

Description

These functions remove particular taxa, populations, samples or morphological characters from morphodata object. The samples can be deleted by names using sampleName argument, or each sample above the desired threshold missingPercentage will be deleted. Only one parameter can be specified in one run.

Usage

```
removeTaxon(object, taxonName)

removePopulation(object, populationName)

removeSample(object, sampleName = NULL, missingPercentage = NA)

removeCharacter(object, characterName)
```

Arguments

object	object of class morphodata.
taxonName	vector of taxa to be removed.
populationName	vector of populations to be removed.
sampleName	vector of samples to be removed.
missingPercentage	
	a numeric, samples holding more missing data than specified by missingPercentage will be removed.
characterName	vector of characters to be removed.

Value

an object of class morphodata with the following elements:

ID	IDs of each row of data object.
Population	population membership of each row of data object.
Taxon	taxon membership of each row of data object.
data	data.frame of individuals (rows) and values of measured morphological characters (columns).

Examples

```
data(centaurea)

centaurea.3tax = removeTaxon(centaurea, "hybr")
centaurea.PsSt = removeTaxon(centaurea, c("ph", "hybr"))

centaurea.short = removePopulation(centaurea, c("LIP", "PREL"))

centaurea.NA_0.1 = removeSample(centaurea, missingPercentage = 0.1)

centaurea.short = removeCharacter(centaurea, "LL")
```

---

shapiroWilkTest   *Shapiro-Wilk Normality Test*

Description

Calculates the Shapiro-Wilk normality test of characters for taxa.

Usage

```
shapiroWilkTest(object, p.value = 0.05)
```

Arguments

object   an object of class [morphodata](#).

p.value   a number or NA are acceptable. In the case of number, the output will be format-
                ted as "normally distributed" or "NOT normally distributed". In the case
                of NA, exact p-values will be returned.

Value

A data.frame, storing results of Shapiro-Wilk normality test.

Examples

```
data(centaurea)

sW = shapiroWilkTest(centaurea)

## Not run: exportRes(sW, file = "sW_test.txt")

sW = shapiroWilkTest(centaurea, p.value = NA)

## Not run: exportRes(sW, file = "sW_test.txt")
```

---

stepdisc.calc *Stepwise Discriminant Analysis*

Description

This function perform stepwise discriminant analysis.

Usage

```
stepdisc.calc(object, FToEnter = 0.15, FToStay = 0.15)
```

Arguments

object	an object of class morphodata.
FToEnter	significance levels for a variable to enter the subset.
FToStay	significance levels for a variable to stay in the subset.

Details

The stepdisc.calc function performs a stepwise discriminant analysis to select the "best" subset of the quantitative variables for use in discriminating among the groups (taxa).

Value

None. Used for its side effect.

Examples

```
data(centaurea)
centaurea = naMeanSubst(centaurea)
centaurea = removePopulation(centaurea, populationName = c("LIP", "PREL"))

stepdisc.calc(centaurea)
```

---

summary *Object Summaries*

Description

summary methods for classes morphodata, pcadata, pcoadata, nmdsdata, cdadata, and classifdata.

Usage

```
## S3 method for class 'morphodata'
summary(object, ...)

## S3 method for class 'pcadata'
summary(object, ...)

## S3 method for class 'pcoadata'
summary(object, ...)

## S3 method for class 'nmdsdata'
summary(object, ...)

## S3 method for class 'cdadata'
summary(object, ...)

## S3 method for class 'classifdata'
summary(object, ...)
```

Arguments

object	an object of class morphodata, pcadata, pcoadata, nmdsdata, cdadata, or classifdata.
...	additional arguments affecting the summary produced.

Value

None. Used for its side effect.

---

transformCharacter   *Transformation of Character*

Description

This function transforms morphological characters by applying another function passed in the argument.

Usage

```
transformCharacter(object, character, FUN, newName = NULL)
```

Arguments

object	an object of class morphodata.
character	a morphological character that should be transformed.
FUN	the transforming function to be applied to character.
newName	a name to rename the original character. If NULL, the name of the transformed character remains the same.

Details

Transformation is applied to characters to improve their distribution (to become normally distributed or at least to achieve lesser deviation from normality). The FUN argument takes any function, able to accept as input any value of the character specified by character argument.

Note that, when using a log transformation, a constant should be added to all values to make them all positive before transformation (if there are zero values in the data), because the argument of the logarithm can be only positive numbers. The arcsine transformation is applicable for proportions and percentages (for values ranging from 0 to 1).

Value

an object of class morphodata with the following elements:

ID	IDs of each row of data object.
Population	population membership of each row of data object.
Taxon	taxon membership of each row of data object.
data	data.frame of individuals (rows) and values of measured morphological characters (columns).

Examples

```
data(centaurea)

# For a right-skewed (positive) distribution can be used:
# Logarithmic transformation
cTransf = transformCharacter(centaurea, character = "SF", FUN = function(x) log(x+1))
cTransf = transformCharacter(centaurea, character = "SF", FUN = function(x) log10(x+1))
# Square root transformation
cTransf = transformCharacter(centaurea, character = "SF", FUN = function(x) sqrt(x))
# Cube root transformation
cTransf = transformCharacter(centaurea, character = "SF", FUN = function(x) x^(1/3))
# Arcsine transformation
cTransf = transformCharacter(centaurea, character = "SF", FUN = function(x) asin(sqrt(x)))

# For a left-skewed (negative) distribution can be used:
# Logarithmic transformation
cTransf = transformCharacter(centaurea, character="SF", FUN=function(x) log((max(x)+1)-x))
cTransf = transformCharacter(centaurea, character="SF", FUN=function(x) log10((max(x)+1)-x))
# Square root transformation
cTransf = transformCharacter(centaurea, character="SF", FUN=function(x) sqrt((max(x)+1)-x))
# Cube root transformation
cTransf = transformCharacter(centaurea, character="SF", FUN=function(x) ((max(x)+1)-x)^(1/3))
# Arcsine transformation
cTransf = transformCharacter(centaurea, character="SF", FUN=function(x) asin(sqrt((max(x))-x)))
```

---

viewMorphodata *Invoke a Data Viewer*

Description

Invoke a spreadsheet-style data viewer on a data stored in morphodata class.

Usage

```
viewMorphodata(object)
```

Arguments

object   an object of class morphodata.

Value

None. Used for its side effect.

Examples

```
data(centaurea)

## Not run: viewMorphodata(centaurea)
```

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